

DDGS Marketing Insights Globally



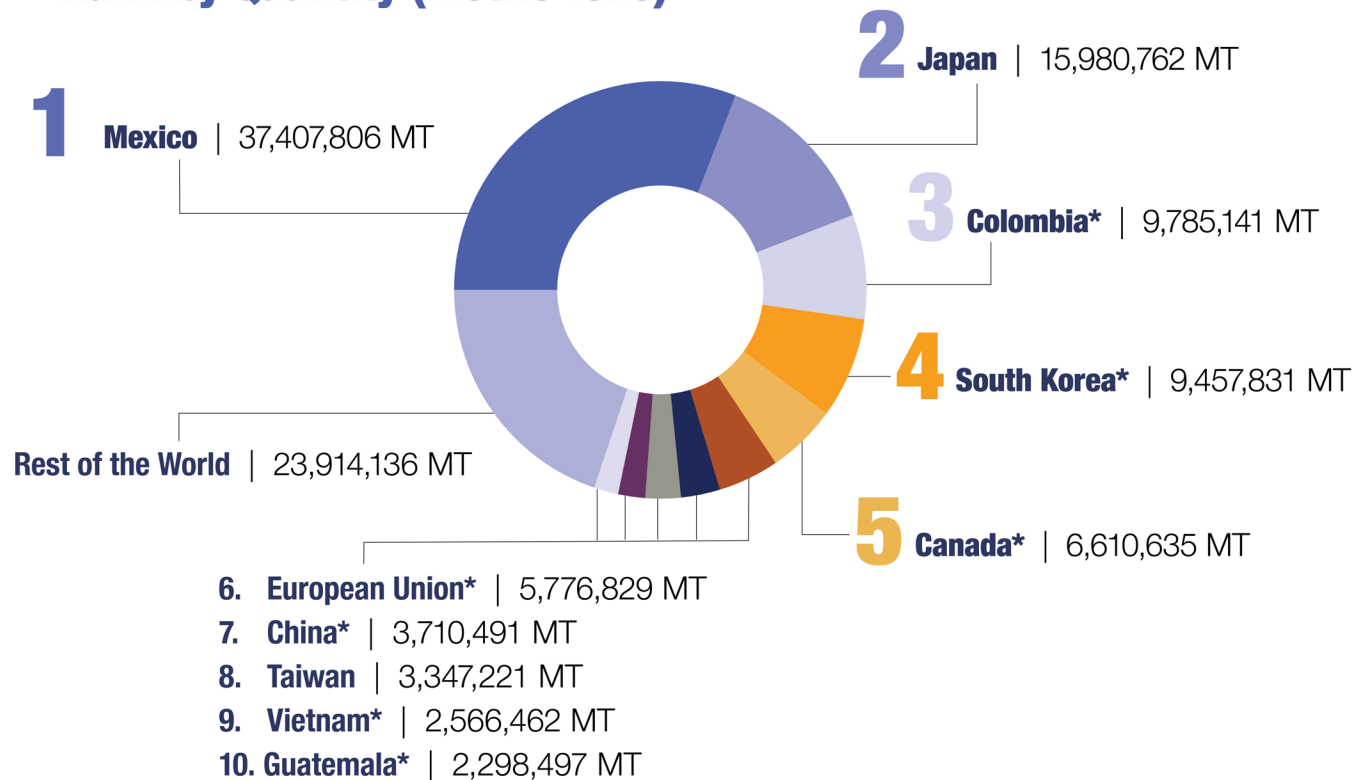
**U.S. GRAINS &
BIOPRODUCTS
COUNCIL**



Where Are U.S. Grains In All Forms Going?

Top U.S. export customers in marketing year 2024/25

Rank by Quantity (Metric Tons)



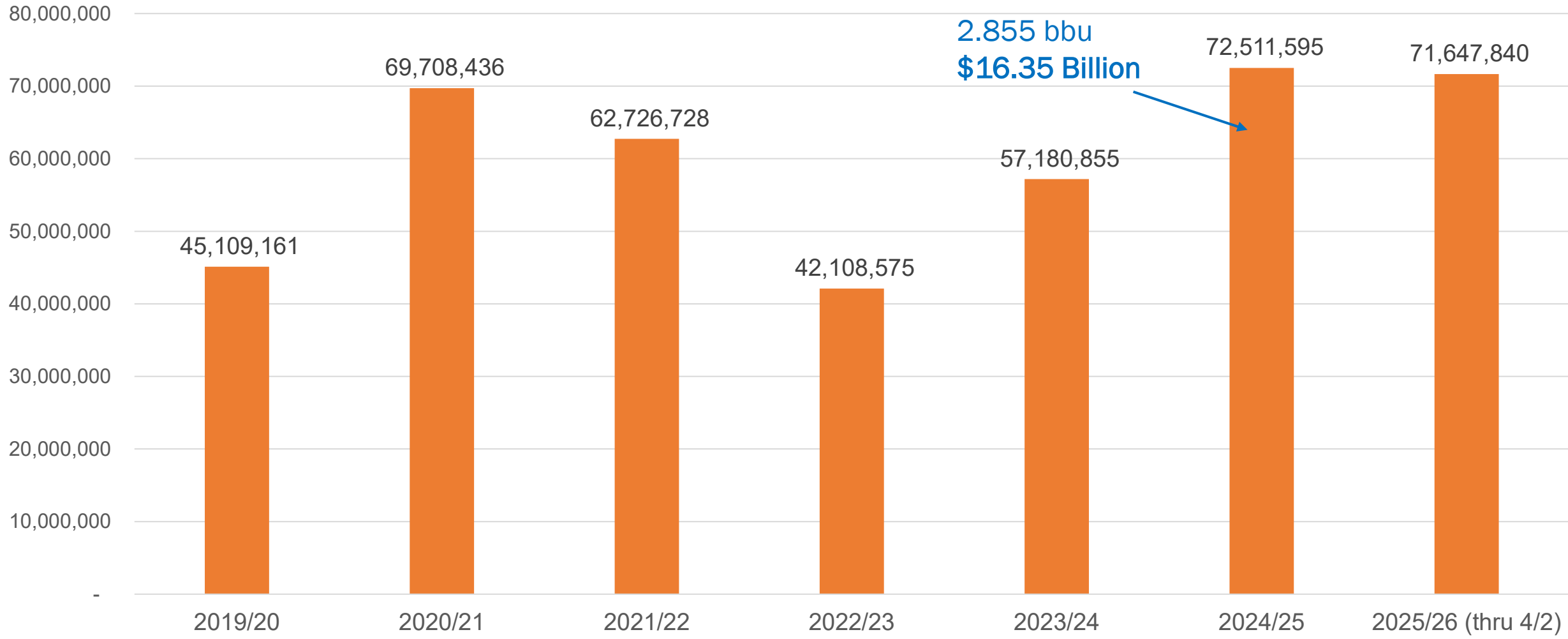
Rank by Value

1. Mexico \$12.58 billion
2. Japan \$6.23 billion
3. South Korea* \$4.96 billion
4. Canada* \$4.73 billion
5. Colombia* \$2.89 billion
6. China* \$2.74 billion
7. European Union* \$2.01 billion
8. Taiwan \$1.66 billion
9. Guatemala* \$862 million
10. Vietnam* \$747 million
- Rest of the World \$10.96 billion

Source: USDA Foreign Agricultural Service's Global Agriculture Trading System report for marketing year September 1, 2024, to August 31, 2025.

* U.S. Grain in all Forms (GIAF) are sold based on contract and at varying rates. Therefore, top ranking for tonnage may not align with rankings in value. For more information on GIAF calculations, visit grains.org.

U.S. Corn Export Marketing Year Totals

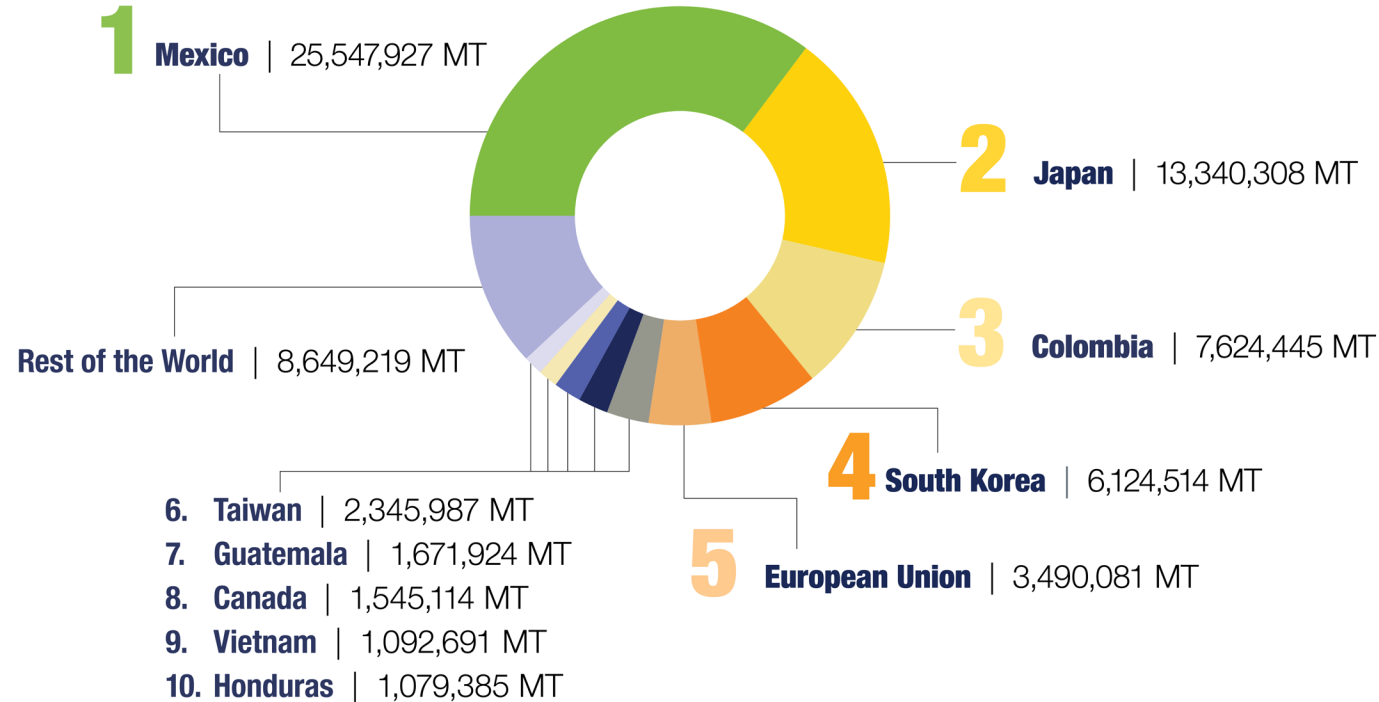




Where Is U.S. Corn Going?

Top U.S. export customers in marketing year 2024/25

Rank by Quantity (Metric Tons)



Rank by Value

1. Mexico \$5,750,773,063
 2. Japan \$3,030,909,491
 3. Colombia \$1,724,757,601
 4. South Korea \$1,422,563,182
 5. European Union \$762,217,538
 6. Taiwan \$569,865,105
 7. Guatemala \$380,908,569
 8. Canada \$307,584,317
 9. Vietnam \$256,732,105
 10. Honduras \$230,202,163
- Rest of the World \$1,915,094,128

Source: USDA Foreign Agricultural Service's Global Agriculture Trading System report for marketing year September 1, 2024, to August 31, 2025.

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Top Corn Markets 2025/26 (MT)

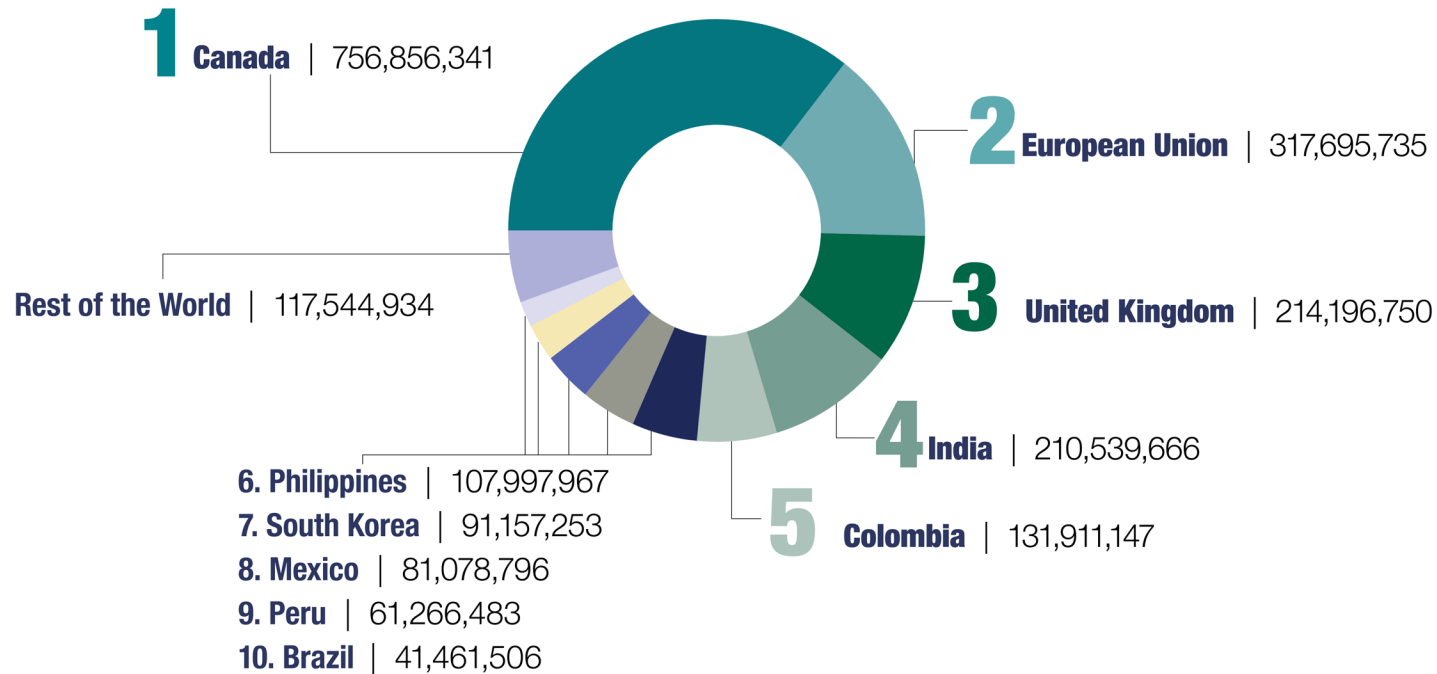




Where Is U.S. Ethanol Going?

Top U.S. export customers in marketing year 2024/25

Rank by Quantity (Gallons)



Rank by Value

1. Canada \$1,626,046,660
2. European Union \$669,398,541
3. United Kingdom \$468,039,563
4. India \$434,440,452
5. Colombia \$364,813,686
6. Philippines \$206,755,819
7. South Korea \$195,273,148
8. Mexico \$185,288,199
9. Peru \$137,494,507
10. Brazil \$80,155,394
- Rest of the World \$252,343,255

Source: USDA Foreign Agricultural Service's Global Agriculture Trading System report for marketing year September 1, 2024, to August 31, 2025.

* U.S. Grain in all Forms (GIAF) are sold based on contract and at varying rates. Therefore, top ranking for gallons may not align with rankings in value. For more information on GIAF calculations, visit grains.org.



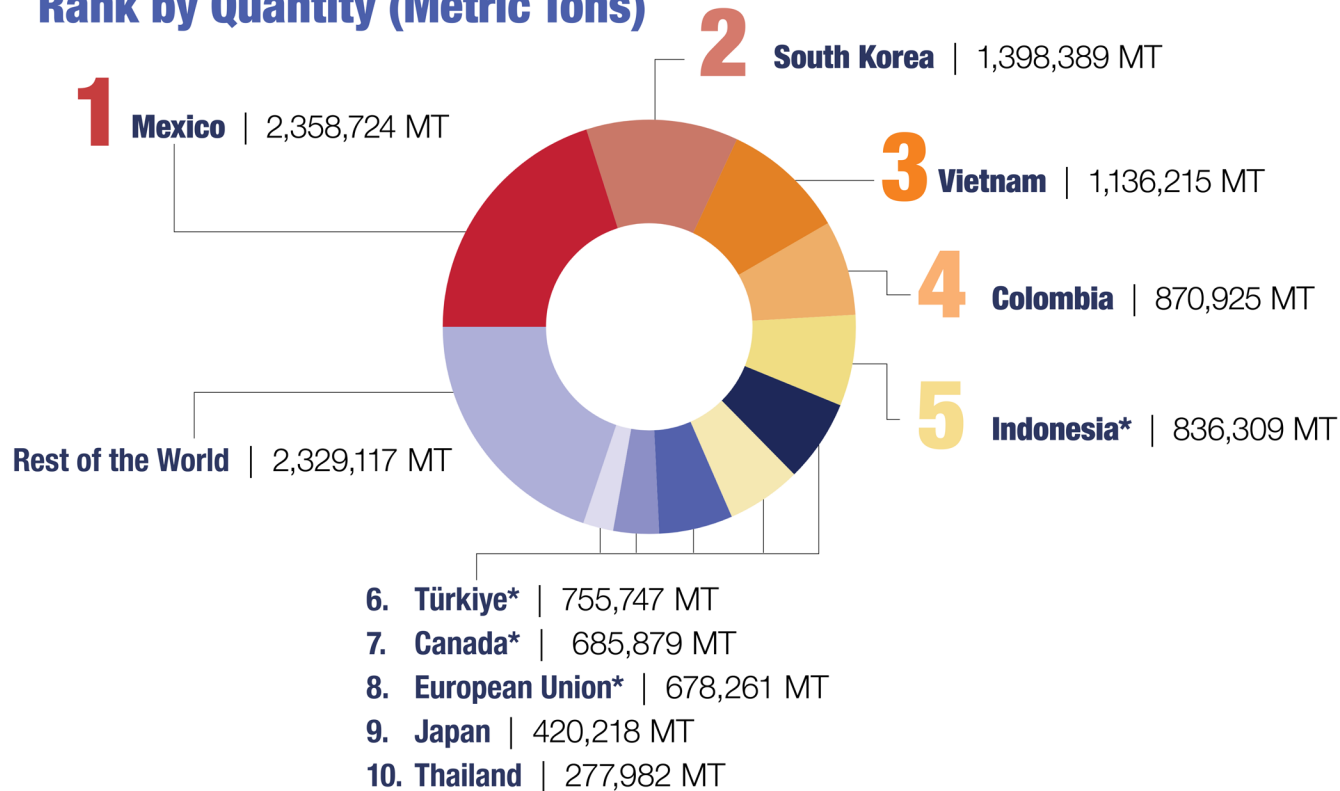
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Where Are U.S. DDGS Going?

Top U.S. export customers in marketing year 2024/25

Rank by Quantity (Metric Tons)



Rank by Value

1. Mexico \$539,080,023
2. South Korea \$306,359,267
3. Vietnam \$271,610,393
4. Colombia \$237,015,958
5. Türkiye* \$211,727,675
6. Indonesia* \$210,279,746
7. European Union* \$168,646,524
8. Canada* \$146,596,051
9. Japan \$95,592,863
10. Thailand \$69,480,961
- Rest of the World \$574,219,280

Source: USDA Foreign Agricultural Service's Global Agriculture Trading System report for marketing year September 1, 2024, to August 31, 2025.

* U.S. Grain in all Forms (GIAF) are sold based on contract and at varying rates. Therefore, top ranking for tonnage may not align with rankings in value. For more information on GIAF calculations, visit [grains.org](https://www.grains.org).

LATEST EXPORT FIGURES

Calendar Year (January-December):

Rank	Partner	2022	2023	2024	2025	Jan - Feb 2025	Jan - Feb 2026	Change YOY (%)	Change YOY (MT)
-	World Total	10,935,225	10,755,967	12,075,996	11,597,473	1,661,125	1,930,201	16	269,076
1	Mexico	2,230,829	2,196,756	2,531,934	2,268,147	356,534	401,099	12	44,565
2	Korea, South	1,258,170	1,271,830	1,479,987	1,500,052	224,484	244,482	9	19,998
3	Vietnam	1,280,660	1,090,337	1,007,063	1,158,967	160,712	141,604	-12	-19,108
4	Indonesia	835,347	930,483	988,799	994,087	110,787	193,528	75	82,741
5	Turkey	422,882	625,830	846,608	723,405	89,376	104,815	17	15,439
6	Colombia	330,805	352,686	592,254	710,469	84,870	189,556	123	104,686
7	Canada	967,473	740,225	681,956	671,010	124,614	100,200	-20	-24,414
8	Japan	494,769	395,397	431,474	413,388	87,742	55,927	-36	-31,815
9	Ireland	447,904	279,525	436,926	409,228	79,354	37,517	-53	-41,837
10	New Zealand(*)	233,853	72,640	176,980	375,346	30,000	42,744	42	12,744
11	United Kingdom	132,030	171,361	223,176	284,997	10,829	27,323	152	16,494
12	Taiwan	253,198	251,573	247,379	249,710	35,994	39,523	10	3,529
13	Thailand	184,354	243,724	240,936	248,191	39,175	48,337	23	9,162
14	Morocco	203,763	283,069	184,201	199,554	33,076	64,960	96	31,884
15	Spain	239,065	169,522	230,356	153,587	0	35,460	-	35,460
16	Philippines	162,231	214,370	225,413	129,142	23,597	29,199	24	5,602
17	Ecuador	104,443	164,196	108,000	124,390	2,101	18,369	774	16,268
18	Honduras	85,824	92,988	97,776	116,527	14,829	9,916	-33	-4,913
19	Guatemala	84,362	90,824	85,586	111,663	17,987	5,609	-69	-12,378
20	Israel(*)	169,451	176,753	166,140	98,164	10,000	40,380	304	30,380
21	Bangladesh	107,061	116,755	137,942	92,403	17,194	29,570	72	12,376
22	Costa Rica	81,612	94,420	92,267	87,605	17,034	23,163	36	6,129
23	Cambodia	35,277	78,539	92,905	85,395	10,068	7,042	-30	-3,026
24	Egypt	87,117	59,659	100,717	77,815	24,594	2,516	-90	-22,078
25	El Salvador	74,013	52,722	62,737	60,893	5,536	2,491	-55	-3,045

Marketing Year (September-August):

Rank	Partner	2022	2023	2024	2025	Sep - Feb 2025	Sep - Feb 2026	Change YOY (%)	Change YOY (MT)
-	World Total	11,561,619	10,289,081	11,705,141	11,747,766	5,765,743	5,884,526	2	118,783
1	Mexico	2,317,237	2,182,513	2,454,476	2,358,724	1,165,727	1,119,715	-4	-46,012
2	Korea, South	1,241,612	1,226,783	1,526,403	1,398,389	644,251	765,912	19	121,661
3	Vietnam	1,351,723	1,106,343	1,021,503	1,136,215	566,619	570,263	1	3,644
4	Colombia	295,860	326,012	405,041	870,925	396,264	340,494	-14	-55,770
5	Indonesia	931,411	836,189	1,025,891	836,309	371,809	612,328	65	240,519
6	Turkey	547,119	567,718	638,899	755,747	450,800	433,897	-4	-16,903
7	Canada	1,095,478	666,936	745,612	685,879	366,447	327,164	-11	-39,283
8	Ireland	460,228	349,801	347,448	476,905	240,749	131,235	-45	-109,514
9	Japan	471,449	414,806	435,141	420,218	211,790	173,145	-18	-38,645
10	Thailand	203,630	248,297	208,511	277,982	128,881	108,252	-16	-20,629
11	Taiwan	235,960	265,285	245,168	260,101	119,814	112,952	-6	-6,862
12	United Kingdom	92,780	130,058	230,904	260,025	102,553	144,019	40	41,466
13	New Zealand(*)	244,845	100,214	89,734	255,589	147,246	279,747	90	132,501
14	Morocco	211,580	223,477	217,114	226,560	92,030	96,908	5	4,878
15	Spain	215,830	199,812	202,607	168,624	68,484	88,907	30	20,423
16	Philippines	152,466	203,221	235,380	145,731	85,306	74,319	-13	-10,987
17	Ecuador	90,220	151,108	133,217	131,186	22,501	31,973	42	9,472
18	Honduras	84,690	85,874	93,649	115,546	53,366	49,434	-7	-3,932
19	China	346,901	206,352	372,435	110,166	103,652	3,458	-97	-100,194
20	Guatemala	71,097	89,547	86,442	101,920	48,280	45,645	-5	-2,635
21	Cambodia	44,829	40,717	101,709	100,492	49,809	31,686	-36	-18,123
22	Egypt	122,645	29,362	109,795	99,090	58,201	14,848	-74	-43,353
23	Costa Rica	93,402	82,732	94,490	91,477	49,602	51,859	5	2,257
24	Bangladesh	107,666	90,504	149,538	91,078	49,911	63,612	27	13,701
25	Israel(*)	211,768	133,797	205,393	75,989	25,889	78,444	203	52,555

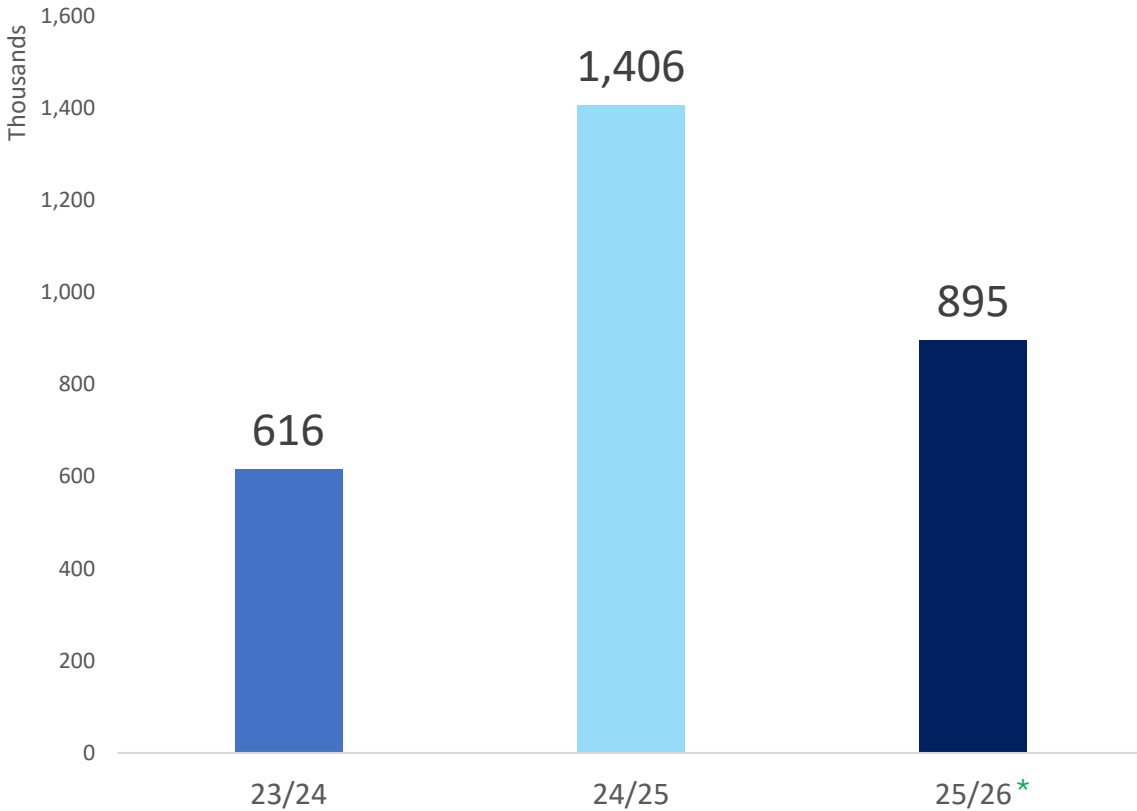
Sustainable Corn Exports: assurances for corn and beyond

The U.S. Grains & BioProducts Council created an IT-based platform to allow international users of U.S. corn products to meet sustainability requirements

Exporters use the platform to issue 'Records of Sustainability' for importers and other supply chain companies

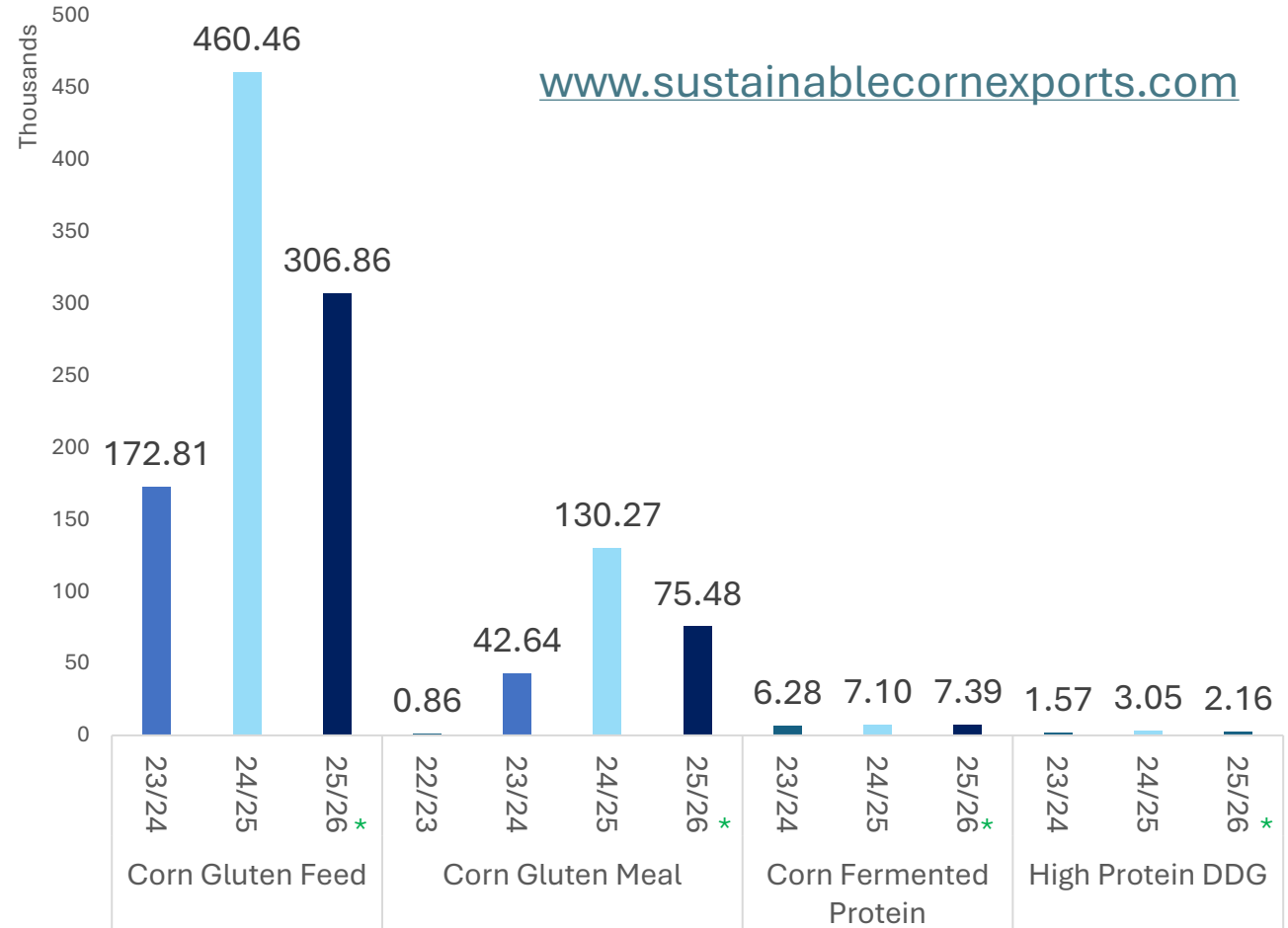
Adoption has been expanding across industries (aquaculture, livestock) and geographies (Latin America, Europe, and Southeast Asia)

DDGS exports covered by Records of Sustainability (Mt Tons, Thousands)



*Note: MY 25/26 covers data from September 1 through March 30

Other corn sub/co-products covered by Records of Sustainability (Mt Tons, Thousands)



EXPORT EXCHANGE

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Seattle, Washington

October 15-17, 2026

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Thank you!



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